# Measure M MSP Policy Update

SBCCOG Board July 24, 2025



#### Process

Beginning in

Summer 2024, the

IWG underwent a

re-evaluation

process of the

Measure R/M

match policy and

selection criteria.



The IWG developed a new Local Allocation Program (LAP) to address geographic equity and revised the MM project selection criteria.



The SBCCOG Board approved these changes in February 2025, with further direction to identify more objective metrics to score project applications against the selection criteria.



The IWG developed policies to govern the LAP and added a scoring rubric with objective metrics to the project selection criteria.







### Project Selection Criteria Approach

- The IWG was asked to brainstorm objective ways to evaluate measures listed in the selection criteria.
  - For example, under the Project Need & Benefit to Transportation System
     assessment criteria, an agency can justify regional or subregional mobility benefits
     by identifying the number of travel modes served by the proposed project.
- In addition, SBCCOG staff, with input from the IWG, developed a scoring rubric to provide reviewing subcommittee members with a framework to assign points to projects.



## Key Changes

The newest selection criteria provides metric examples under measures that are OPTIONAL ways for agencies to generate more competitive application narratives.

Assessment Criteria: Mobility/Accessibility Improvement for Users-30 points max

- Relieves congestion (HEOI Only) Metric Examples:
  - a. LOS/ICU calculation for street segments and intersections
  - b. References to other studies

The proposed project clearly and convincingly demonstrates that it meets the	67-100%
assessment and selection <u>criterion</u> .	of the
	max
	points
The proposed project sufficiently demonstrates that it meets the assessment and	34-66 <u>%</u>
selection <u>criterion</u> .	of the
	max
	points
The proposed project somewhat demonstrates that it meets the assessment and	1-33% of
selection <u>criterion</u> .	the max
	points
The proposed project does not demonstrate that it meets the assessment and	0% of the
selection <u>criterion</u> .	max
	points

The scoring rubric evaluates whether a project application clearly and convincingly, sufficiently, somewhat, or does not demonstrate fulfillment of each selection criterion with gradation of points.



### Summary

- The Local Allocation Program (LAP) is funded through a 10% allocation of MSP funds available each year to each SBCCOG member agency by a formula (SBCCOG dues + centerline road miles). The set-aside will begin with FY27-28 revenue.
- The LAP is intended to maintain geographic equity in the Measure M subregional program and to allow cities with low staff capacity to have reliable access to funding.



#### LAP Policies

- Defines eligibility and project review processes
- Creates an annual Reviewing Subcommittee comprised of IWG members and SBCCOG staff to evaluate both LAP and competitive project applications
- Limits retention of LAP funds to 5 years. Funds must be committed to a project within 5 years through submittal and approval of a Measure M application by the SBCCOG



#### LAP Policies Continued

- Governs gifting/transferring of funds between agencies
- Allows agencies to request acceleration of LAP funds up to 3 years in advance (pursuant to funding availability)
- Stipulates evaluation of the LAP program every 2 years following 3 years of the program
- Allows agencies to use LAP funds as local match for other Measure R or M projects
- Allows multiple agencies to pool funds



### Transportation Committee Recommendations

- 1. That the Board approve the revised MSP project selection criteria.
- 2. That the Board approve the Local Allocation Program policies.

